

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC	Case Number: 24-50792	COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Shawn O'Leary 3206 Heinisch Ave. Halifax, Nova Scotia Canada B3L-3Y6	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: 902 455 8710		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: 232-87638	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Shawn O'Leary BMO Investor-Line TR # 3973 First Canadian Place, 100 King St. W, Floor B1 TORONTO, ON M5X 1H3	3. Date Equity Interest was acquired: MARCH 01/2022 - DEC 29/2023 see attached Documentation	
Telephone Number: 1 988 776 6806		
4. Total amount of member interest: 9200 Shares MMAI \$6621.05 (USD)	5. Certificate number(s): SEE ATTACHED Documentation	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: Shawn O'Leary Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____ Telephone number: 902 455 8710 email: shawn.oleary13@hotmail.com		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



Self-Directed

SHAWN

Portfolio

Accounts

News & Markets

Mon

ON

Active Insights

Education Hub

Transaction History

SHAWN O'LEARY

INDIVIDUAL 230-78444

SHAWN O'LEARY

TFSA 232-87638

Account balance

Investments

Trade Cash (Combined)

0 01 C

0 00 C

0 01 C

Sort by

Custom range

Display transactions for up to 24 months, within the last 6 years

Start date

January 1, 2022

End date

December 31, 2022

SEARCH

Transactions

Trades

7 buys, 1 sells

Dividends and interest

1 dividends

Contributions and withdrawals

14 contributions, 3 withdrawals

Miscellaneous

14 cash, 2 security transactions

Filters 1 applied

Clear All

Show 7 of 7 results

Filter by symbol

DOWNLOAD

Date	Description	Symbol	Type	Qty.	Price	
Nov 11, 2022	META MATLS COM STOCK	-	Buy	2800	1.30 U	\$ 3649.95
Aug 30, 2022	META MATLS COM STOCK	-	Buy	250	0.7718 U	\$ 202.95 USD
May 28, 2022	META MATLS COM STOCK	-	Buy	250	0.7718 U	
May 10, 2022	META MATLS COM STOCK	-	Buy	250	1.13 U	\$ 292.45 USD
May 10, 2022	META MATLS COM STOCK	-	Buy	250	1.13 U	
Apr 26, 2022	META MATLS COM STOCK	-	Buy	300	1.26 U	\$ 387.95 USD
Mar 01, 2022	META MATLS COM STOCK	-	Buy	700	2.05 U	\$ 1449.95 USD

Legal disclaimer

Contact us Privacy Legal Security
Conflicts of Interest Relationship Disclosure





Self-Directed

SHAWN

Portfolio

Accounts

News & Markets

More

ON

Active Insights

Education Hub

Transaction History

SHAWN O'LEARY
INDIVIDUAL 230-78444

SHAWN O'LEARY
TFSA 232-87638

Account balance

Investments

Trade Cash (Combined)

0 01 C

0 00 C

0 01 C

Sort by

Custom range

Display transactions for up to 24 months, within the last 6 years

Start date

January 1, 2023

End date

December 31, 2023

SEARCH

Transactions

Trades 3 buys, 1 sells	Dividends and interest 0 transactions	Contributions and withdrawals 5 contributions, 1 withdrawals
Miscellaneous 4 cash, 2 security transactions		

Filters 1 applied

Clear All

Show 3 of 3 results

Filter by symbol

DOWNLOAD

Date	Description	Symbol	Type	Qty	Price	T
Dec 29, 2023	META MATLS COM STOCK	-	Buy	3000	0 07 U	-219.95 USD
Apr 21, 2023	META MATLS COM STOCK	-	Buy	1000	0 1978 U	-207.75 USD
Apr 14, 2023	META MATLS COM STOCK	-	Buy	900	0 228 U	-215.15 USD

Legal disclaimer

Contact us Privacy Legal Security

Conflicts of Interest Relationship Disclosure

CIPF
Canadian Investor Protection Fund
MEMBER



CIRO • OCRI
Canadian Investment
Regulatory
Organization
Organisme canadien
de réglementation
des investissements

Proof of interest supplemental information
CASE 24-50792, Meta Materials, INC
FOR Shawn O'Leary

Broker BMO InvestorLine
ACCT # 230-78444
ACCT # 232-87638

Transactions (pre-merger split)

Feb 16,2021 1000 shares mmat @2 99can = \$2999 95 cad
Feb 16,2021 600 shares mmat @3 00can = \$1809.95 cad
Mar 4,2021 2800 shares mmat @3 24can = \$9081 85 cad

Transactions (post merger split)

Jul 26,2021 200 shares mmax @7 95can = \$1608.95 cad

aug 10,2021 382 shares mmat @3 59usd = \$1380 99 usd
aug 12, 2021 100 shares mmat @3 45usd = \$354 77 usd
oct 4,2021 100 shares mmat @5.15usd = \$524 95 usd
oct 21,2021 25 shares mmat @4 76usd = \$128 95 usd
oct 26 2021 25 shares mmat @4.51usd = \$122 70 usd
nov 11, 2021 50 shares mmat @4 378usd = \$246 85 usd

mar 01,2022 700 shares mmat @2 05usd = \$1444 95 usd
apr 26,2022 300 shares mmat @1 26usd = \$387 95 usd
may 10,2022 250 shares mmat @1.13usd = \$292 45 usd
aug 30,2022 250 shares mmat @ 7718usd = \$202 90 usd
nov 11,2022 2800 shares mmat @1 30usd = \$3649 95 usd

apr 14,2023 900 shares mmat @.228usd = \$215 15 usd
apr 21,2023 1000 shares mmat @1978usd =\$207 75 usd
dec 29,2023 3000 shares mmat @.07usd = \$219 95 usd